



Protege

CFE PREP

Essentials





Protege

Welcome

Hi there,

An early congratulations and welcome to you in taking the first step to learn more about our CFE Prep essentials! Our company offers CFE case marking/critique and unique 1:1 feedback sessions.

Success in life isn't solely accomplished through hard work, skills and education alone but through many magnitudes of factors and strategic decisions.

The Founders Chris Chan and Tong Zhao has made it their mission to guide, train and mentor/coach individuals so that you can realize their dreams through professional 1:1 coaching/mentorship, premium resources and strategies. Having been through the same challenges and issues that most young professional/millennials face today, the Founders and their team of professionals are dedicated and committed in serving you to reach your potential.

We wish you success!

Christopher Chan, CPA, CISSP, CISA
UProtégé Co-Founder

Tong Zhao, CPA
UProtégé Co-Founder



Package Contents

- 04** What's included in the package
We'll go over service offerings
- 05** How does it work
What to expect
- 06** Your Value Realized
What are your benefits in choosing us
- 07** FAQ

What's included in the package

Case Marking & Critique



- Custom Feedback by the Professional(s) with CPA case marking experience
- Custom Action Plan for continued future success

1:1 Feedback Session



- Tailored feedback to improve case writing
- Sessions are 1 hour each (up to 6)
- Delivery based on your personal schedule
- High CFE passing rate

How does it work?



Step 01

- Attend the seminar on CFE overview
- Get an understanding of expectations for each day of the exam
- Develop study plan to outline cases to be done each week

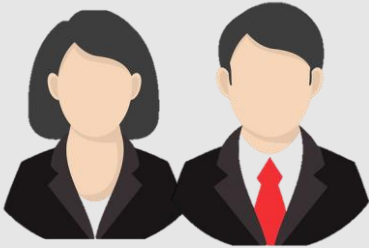
Step 02

- Follow the study plan for up to 7 weeks during Capstone 2 Module
- Write cases for each week and submit them on time

Step 03

- Mentors will provide marking and schedule 1:1 session (up to 1 hour) each week to go over strengths/weaknesses and provide feedback on how to improve case writing skills
- Ongoing Q&A available via email outside of 1:1 session every week

Your Value Realized



Professional Guidance - Advice from experienced case marker for both CPA Canada and Universities to help students understand requirements for CFE.



Customized Solution to Your Needs - The feedback provided by our professional team members are delivered through unique 1:1 sessions tailored to each student's weaknesses rather than generic feedback from Capstone 2



High Passing Rate – High passing rate from prior year student compared to average CFE pass rate!



Convenience - For 1:1 sessions, we provide practice sessions via video or audio calls. Convenience is in the palm of your hands!

Frequently Asked Questions

Q: Does the CPA Prep package include additional cases?

No, UProtege does not provide additional cases because we think Capstone 2 from CPA Canada already provided enough cases from past CFE and our marking is based on those cases too.

Q: Does UProtege mark cases from other case providers?

Although UProtege provide case marking service on cases from other providers (with marking key provided), we highly recommend students prioritize Capstone 2 cases first because there are ample of past CFE cases out there and past CFE cases are more reliable from 3rd party provider

Q: Can I extend the number of hours for each 1:1 session?

Yes, we understand there are circumstances where students might require more time to go over areas of improvement with their mentor. In this situation, we will reduce the hours for future sessions. Once your hours are used up, you can choose to extend the 1:1 sessions by purchasing them on an hourly-basis.

Q: I would like a refund on the service

Our company does acknowledge that in rare circumstances, customers may determine that their needs are unaddressed by the service. Please refer to our Refund Policy for eligible refunds under certain conditions.



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For more information visit
<https://www.uprotege.ca>